

Dear John,

Happy New Year and welcome to the January *edition* of The Foundation of the Greater Miami Jewish Federation's e-newsletter. You are receiving this as a service to our friends and supporters with topics that impact your quality of life, your finances, philanthropy and your legacy. We are pleased to share with you the latest news, donor stories and timely articles.

Join us at two different events this month:

Sunday, January 15: Miami Jewish Film Festival: We are proud to sponsor the film titled, ***THE RHAPSODY***, on **Sunday, January 15 @ 3:00 PM at the Michael-Ann Russell JCC.**



The Rhapsody is the astonishing story of composer Leo Spellman (born Leon Szpilman), a Polish Holocaust survivor who sets out on a riveting and emotional journey towards artistic liberation at the age of ninety-eight. The film also features the revelation of a musical masterpiece lost for more than fifty years that was originally composed in a German DP camp and an uplifting finale as Spellman's legacy is finally recognized in the town where he so narrowly escaped death.

For more information or to purchase tickets, click [HERE](#).

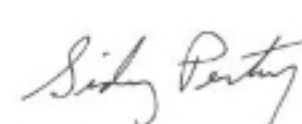
Sunday, January 29: We are hosting a special event for Legacy donors and fund holders at **GableStage** with a pre-reception before the play "***We Will Not Be Silent***." LIMITED SEATS AVAILABLE!



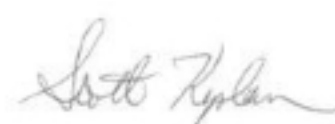
Based on true events, ***We Will Not Be Silent*** is a provocative and timely new work that examines the role of ordinary people in extraordinary times. Risking everything to stand up for social justice, German college student Sophie Scholl courageously led a major act of civil disobedience against Hitler and his fascist regime. Scholl's moral strength is tested while being interrogated for her crimes, leading her to question whether to save her own life or continue her righteous crusade. **TO RESERVE YOUR TICKET(S), CONTACT JILL HAGLER, Director of Foundation Development, at 305-613-8606 or at JHAGLER@GMJF.ORG.**

Please let us know how we can help support your charitable giving and create your lasting Jewish legacy. Contact Scott at skaplan@gmjf.org or call 786-866-8623.

Sincerely,


Sidney Pertnoy
Foundation Chair




Scott Kaplan
Foundation Director



Donor Stories - Book of Life

Have you seen our [Book of Life](#) yet?

The [Book of Life](#) was created by The Foundation in partnership with local agencies, day schools and synagogues as an online album containing stories and photos of those donors who have generously included the Greater Miami Jewish Federation and/or any of our Create A Jewish Legacy partner organizations in their estate plan.

Leave a legacy.
Share your story.
Create a vibrant
Jewish future.



Go to www.jewishmiami.org/bol to read some of the stories and let us know if you would like to be included in The Book of Life. Contact Jill Hagler to learn more at jhagler@gmjf.org or call 305-613-8606.

Some things to consider while writing your story:

- How do you want to be remembered?
- What do you want your legacy to be?
- What are the messages that you want to pass along?
- What gives your life meaning?
- What life lessons have you learned?



To read donor stories, check out our [Book of Life](#).

Personal Planner

How to Fund Your Living Trust

A revocable living trust is one of the principal estate planning methods. While everyone should have a will, there are many benefits of a revocable living trust.

[Read More »](#)



Savvy Living

Simple Home Safety Solutions

I worry about home safety for my parent who lives alone. Do you have any suggestions on what I can do to help keep them safe from hazards such as falls and fires?

[Read More »](#)



Washington News

Estimated Tax Payments Due January 17

In IR-2023-01 the Internal Revenue Service reminded taxpayers that they may need to make a quarterly estimated tax payment this month. The quarterly estimated tax payment is due on January 17, 2023.

[Read More »](#)



Finances

Conagra Foods Reports Earnings

Treasury Yields Fluctuate

Mortgage Rates Increase



Gift in Your Will



IRA Charitable Rollover



Gifts of Retirement Assets



Donor-Advised Funds



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FOUNDATION EVENTS IN JANUARY:

Sunday, January 15: Miami Jewish Film Festival: The Foundation is proud to sponsor the film titled, ***THE RHAPSODY***, on Sunday, January 15 @ 3:00 PM at the Michael-Ann Russell JCC. Visit: <https://miamijewishfilmfestival.org/events/the-rhapsody> to get your tickets today.

Sunday, January 29: The Foundation is hosting a special event for its Legacy donors at **GableStage** with a pre-reception before the play "***We Will Not Be Silent***." Email Jill at JHAGLER@GMJF.ORG to reserve your tickets as they are only a few left.

DISCLAIMER: *The Foundation of the Greater Miami Jewish Federation does not provide tax advice. Please consult with your professional advisor before taking any action. As with any significant tax and charitable planning, it is advisable to carefully consider potential changes in the context of your complete financial profile.*